

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Lehman Brothers Special Financing Inc., et al.

Debtors.

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Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

Proof of Claim No.: **19936**

Date Proof of Claim Filed: **9/21/2009**

Amount of Claim Transferred: **\$3,000,000.00**

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY
PURSUANT TO FRBP RULE 3001(e)(2)**

TO: TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 5th Floor
Jersey City, NJ 07302
Attention: Michelle Latzoni
Telephone: 212-934-3921
E-mail: gsd.link@gs.com

PLEASE TAKE NOTICE of the transfer of all right, title and interest in Claim No. **19936** against Lehman Brothers Special Financing Inc. in the amount of **\$3,000,000.00** as evidenced by the attached Evidence of Transfer of Claim to:

TRANSFeree: PMT CREDIT OPPORTUNITIES FUND LTD.
c/o GLG Ore Hill LLC
HSBC Tower
452 5th Ave., 27th Floor
New York, NY 10018
Attention: Rachel Carr-Harris
Telephone: 212-224-7255
E-mail: Rachel.car-harris@glgpartners.com

No action is required if you do not object to the transfer of the claim as described above. **IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

- FILE A WRITTEN OBJECTION TO THE TRANSFER WITH THE COURT
- SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree
- IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED
- IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING

Clerk of the Court

B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

PMT Credit Opportunities Fund Ltd.

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee
should be sent:

PMT Credit Opportunities Fund Ltd.
c/o GLG Ore Hill LLC
HSBC Tower
452 5th Ave., 27th Floor
New York, NY 10018
Attn: Rachel Carr-Harris
Tel: 212-224-7255
Email: rachel.carr-harris@glgpartners.com

Court Claim # (if known): 19936

Amount of Claim Transferred: \$3,000,000.00

Date Claim Filed: 9/21/2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PMT CREDIT OPPORTUNITIES FUND LTD.

By: GLQ Ore Hill LLC

Its: Investment Advisor

By: 

Name of Transferee/Transferee's Agent

Date: 10/19/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PMT CREDIT OPPORTUNITIES FUND LTD.

By: GLG Ore Hill LLC

Its: Investment Advisor

By: _____
Name of Transferee/Transferee's Agent

Date: 10/19/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:  _____
Transferor/Transferor's Agent

GOLDMAN SACHS L.P.

Michelle Latzoni
Authorized Signatory

GOLDMAN SACHS L.P.